Quick Links

Installation **Creating a Sign-up Sheet** Adding Custom Sign-up Sheet tasks Adding Custom Sign-up Sheet fields **Adding Categories ShortCode overview** Sign-up Sheet Settings **Sign-up Form Settings Captcha and Spam Protection Confirmation E-mail Removal Confirmation E-mail Reminder E-mail Status E-mail** Advanced **Text Overrides** Licensing **More Resources**

Why are my Sheets aligned to the left? Why does the formatting look different compared to versions prior to 2.1? How do I fix the conflict my theme?

Sign-up Sheets PRO 2.1 and greater use theme files to display the sheets. If the theme is written without a fallback for these pages, then it breaks resulting in alignment issues. There are a few ways to fix this.

- 1. Update the theme files/edit the template files. We have created a page on our site with some information on how to edit the files. <u>https://www.dlssoftwarestudios.com/sign-up-sheets-pro-overriding-templates-in-your-theme/</u>
- Uninstall the latest version of the plugin and install the previous version (2.0.23). This should work fine with your theme. Email me at <u>enevarez@liventus.com</u> if you would like me to send you the previous version. *If you are running PHP 7+, you will need to continue using version 2.1 or greater*.
- 3. Update your theme to one of WP's standard themes (Twenty Fifteen, Twenty Sixteen etc.)

Installation

Automatic install

- 1. Log into your WordPress Admin
- 2. From the Administration panel, click the Plugins menu



3. Deactivate and delete any previous versions of Sign-up Sheets including the free version. You will not lose any information and will retain all of your current sign-up sheets and sign-ups.

Sign-up Sheets	An online sign-up sheet manager where your users/volunteers can sign up for tasks Version 1.0.10 By DLS Software Studios View details

4. Under Plugins, click the "Add New" button

Dashboard	Plugins Add New	
🖈 Posts	All (10) Active (3) Inactive (7) Recently Active (2)	Update Available (1)
9 Media	Bulk Actions Apply	
Pages	Plugin	Description
Comments	Akismet	Used by millions, Akismet is quite possibly the
Portfolio	Activate Delete	description, 2) Sign up for an Akismet API key,
Sign-up Sheets		Version 3.1.1 By Automattic View details
	Easy Digital Downloads - Content Restriction	Allows you to restrict content from posts, page
Appearance	Activate Delete	Version 2.0.7 By Pippin Williamson and Danie
💅 Plugins 🕦	Error Manager	Logging and alerts for a variety of site errors

5. Click "Upload Plugin" from the menu at the top

Dashboard	Add Plugins Upload Plugin
Posts9) Media	Featured Popular Recommended Favorites

6. Choose the zip file you downloaded and click "Install Now"

Add Plugins Browse	
	If you have a plugin in a .zip format, you may install it by uploading it here.
	Choose File sign-up-sheets-pro-v2.1.zip Install Now

7. After installation is complete, click "Activate Plugin"

Dashboard	Installing Plugin from uploaded file: sign-up-sheets-pro-v2.0.20.zip	
📌 Posts	Unpacking the package	
93 Media	Installing the plugin	
Pages	Plugin installed successfully.	
Comments	Activate Plugin Return to Plugins page	
Portfolio		
🔊 Appearance		
💅 Plugins 🕦 🔹 🗸		

8. Go to the "Sign-up Sheets" section, click on Settings, click on the Licensing tab and enter the License Key (license key can be found on your purchase receipt or the <u>my-account</u> page of our site.)

🚳 Dashboard	Sign-up Sheets 📼 Settings
📌 Posts	
9 Media	Sign-up Sheet
Pages	
Comments	Sign-up Form
📌 Products	
😧 Sign-up Sheets	Captcha and Spam Prevention
All Sheets Add New	Confirmation E-mail
Sheet Categories Settings Help	Removal Confirmation E-mail
Appearance	Reminder E-mail
😰 Plugins 1	Status E-mail
👗 Users	
🖋 Tools	Advanced
II Settings	
Collapse menu	Text Overrides
	Debug
	Licensing
_	Software License Key:
	Save Changes

Manual Install – FTP

- 1. If you have the free Sign-up Sheets plugin installed, Deactivate and delete
- 2. Delete the "sign-up-sheets" folder from your "plugins" directory
- 3. Copy the "sign-up-sheets-pro" folder to your "plugins" directory
- 4. Activate the Sign-up Sheets Pro plugin

Creating a Sign-up Sheet

1. Create a page or post

2. Add the shortcode `[sign_up_sheet]` to the content section of the page you created. *Note: You can add multiple shortcodes on the same page/post (pro version)*

🚯 Dashboard	Edit Page Add New
rests	DLS Sheets
] Media	Permalink: http://wp.dlsstudios.com/dls-sheets/ Edit View Page Get Shortlink
Pages	Add Media
Comments	Welcome to the DLS Software Studios page!
Portfolio Sign-up Sheets	[sign_up_sheet]
Appearance	
🕼 Plugins 💈	
🛓 Users	

3. Go to the "Sign-up Sheets" section of your WP admin and create a new sheet.

Dashboard	Sign-up Sheets Add New	- 1
📌 Posts	All (2) Published (2) Export All as CSV	
93 Media	Bulk Actions Apply All dates Filte	er
📕 Pages	Title	Author
Comments	Adoption Event	dlsstudios
📌 Products		
🤪 Sign-up Sheets 🔸	Basketball Tournament	dlsstudios
All Sheets Add New		
Sheet Categories	Title	Author
Settings	Bulk Actions Apply	
Help		

4. Enter information to create the Sheet



5. Additional Settings tab within the Sheet.



6. After the Sheet is created, within admin, you can see the Sheet Dates, # of tasks, Total spots and Filled spots. Hovering your mouse pointer over the sheet title displays the Sheet ID # and sheet options, which include, Manage Sign-ups, Edit, Copy, Trash and View.

ulk Actions * Apply All dates	Filter					2 iter
Title	Author	Sheet Date	# of Tasks	Total Spots	Filled Spots	
Adoption Event	disstudios	2016-07-01	3	6	.0	
] Basketball Tournament	disstudios	2016-07-51	4		8	
] Title	Author	Sheet Date	# of Tasks	Total Spots	Filled Spots	
ulk Actions • Apply						2 iten

7. View of the page that is setup with the Sign-up Sheet.

Velcome to the l	DLS Software Studio	os page!		
Current S	Sign-up She	ets		
Current S	Sign-up She	ets		
Current S	Sign-up She	ets Open Spots		
Current S Title Basketball	Date July 31, 2016	ets Open Spots 7	View & sign-up	

8. Clicking the Sheet Title will display the Sign-up Sheet.



9. Clicking the "Sign-up" link will direct you to the Sign-up form.

Dasketball Iourname.	lit (
Sign-up below	
You are signing up for Play Basketball	
First Name *	
Last Name *	Required fields on all sheets
E-mail *	Fields can be required, optional or hidden. This can be setup globally for all speets within the
Phone *	"Sign-up Form" tab. Sheets can also override the global settings within the "Additional Settings"
Address	tab when creating/editing a sheet.
City State Zip	Custom Sign-up Fields. See "Sign-up Form Settings" tutorial to see how to add custom sign-
Favorite Basketball player	up form fields
Years playing Basketball * 0-2 years T	Captcha/Spam protection. Global feature that can be diabled or replaced with a
Answer the following: 7 + 1 = *	stronger version called reCAPTCHA. See "Captcha and Spam Prevention" tutorial for
Remember me (saves your information for future signup forms during	setup.
this visit on our site) Sign me up! or « go back to the Sign-	Global field that can be hidden within the "Sign-up Form" tab

Adding Custom Sign-up tasks

Custom Task Fields (on the Sign-up Sheet) are fields that appear when you create or edit a sheet in admin on each task that you create. They are for display purposes only on the front-end of the Sign-up Sheet.

Custom Task fields are located under the "Sign-up Sheet" tab within settings.

📌 Posts	Sign-up Sheets 📼 Settings
9; Media	
Pages	Sign-up Sheet
Comments	
🖈 Products	Sign-up Form
🤪 Sign-up Sheets 🔸	
All Sheets	Captcha and Spam Prevention
Add New	
Sheet Categories	Confirmation E-mail
Settings Help	Removal Confirmation E-mail
	Reminder E-mail
	Status E-mail
Settings	Advanced
Conapse mena	Text Overrides
	Debug
	Licensing
	Save Changes

Enter the name of the new fields, select the type, enter the options (for checkbox, radio and dropdown fields only) and select the sheets that will utilize the new fields. Note: Slug fields are automatically populated after saving.

Name	Siug	Туре	Options *	Sheets
Types of Basketballs	types-of-basketballs	dropdown 🔻	Leather Synthetic Leather Rubber	All #12: Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Big Event •
Basketball Shoes Req\'d	basketball-shoes-reqd	radio 🔻	Yes No	All #12: Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Big Event
		text •		All #12: Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Rio Event
o add more fields, save this page	and a new blank row will appear.			instructing big crent

After the fields have been added and associated with the sheets, we need to add them to the Sign-up Sheet. Click the "Edit" link on the Sign-up Sheet within admin and update.

What	# of Spots	Types of Basketballs Basketball Shoes Required
Play Basketball	6	Leather Ves 🔶 No
Referee	2	Leather Ves 🔿 No
Serve Refreshments	2	N/A Ves + X 2 H

Below is a screen shot of the Sign-up Sheet with the Custom Task fields.

Basketball Tournament Date: July 31, 2016 Please join us for a game of basketball. Sign up below... Types of What To Do Basketball Name **Basketballs** Shoes Required Play Basketball Leather Yes #1: Sign up » #2: Sign up » #3: Sign up » #4: Sign up » #5: Sign up » #6: Sign up » Referee Leather Yes #1: Sign up » #2: Sign up » Serve N/A No #1: Sign up » Refreshments #2: Sign up »

Adding Custom Sign-up Form fields

Custom Sign-up Fields (on the Sign-up Form) are fields that the users fill out on the front-end of the form when they sign-up for an open spot.

Custom Sign-up Fields are located under the "Sign-up Form" tab within settings

📌 Posts	Sign-up Sheets 📼 Settings
9 Media	
📕 Pages	Sign-up Sheet
Comments	
🖈 Products	Sign-up Form
🧭 Sign-up Sheets	
All Sheets	Captcha and Spam Prevention
Add New	Confirmation E mail
Sheet Categories	Commation E-mail
Help	Removal Confirmation E-mail
	Reminder E-mail
	Status E-mail
Settings	Advanced
Collapse menu	
	Text Overrides
	Debug
	Licensing
	Save Changes

Enter the name of the new fields, select the type, enter the options (for checkbox, radio and dropdown fields only), select the sheets that will utilize the new fields, select if it's a required field and select if you would like the information to be displayed on the frontend of the sheet.

Note: Slug fields are automatically populated after saving.

Name	Slug	Туре	Options *	Sheets	Required	Results on Frontene
Favorite Basketball plays	favorite-basketball-playe	text •		All #12: Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Big Event		
Years playing Basketball	years-playing-basketball	dropdown *	0-2 years 3-5 years 6+ years	All #12:Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Big Event	N	
		text •		All #12: Basketball Tournament (2015-03-20) #9: Sunday Picnic #3: Really Big Event		
To add more fields, save this pag * Options are for checkbox, ràdic	e and a new blank row will appear. a and drapdown fields. Put multiple va	lues on new lines.				

Below is a screen shot of the Sign-up form with the Custom Sign-up fields.

]	Basketball Tournament
5	Sign-up below
Y	/ou are signing up for Play Basketball
F	First Name *
	.ast Name *
E	E-mail *
F	Favorite Basketball player
۲ [/ears playing Basketball * 0-2 years ▼
	Type the text Privacy Type the text Terms Remember me saves your information for future signup forms during
t	his visit on our site) Sign me up! Jp Sheet
*	= required

Adding Categories

Categories allow you to filter by category with the [sign_up_sheet] shortcode. Categories are optional and can be added before or after creating a sign-up sheet. To create a Category, click the "Sheet Categories" link. *Note: Slug field is automatically populated after saving.*

A Posts					Search Sheet Categories
}j Media	Add New Sheet Category	Bulk Actions * Apply			3 item
Pages	Name	Name.	Description	Stug	Count
Comments		DLS		diz	0
Products	The name is now it appears on your site.				
Sign-up Sheets	Sug	Name	Description	Sills	Count
Ul Sheets Add New Sheet Categories Settings	The "blag" is the URE (viewelly version of the name. It is usually all lowercase and contains only letters, numbers, and hypotens.	Bulk Actions * Apply		Slug is used for the shortcode that is added to the page/post. Versions prior to 2.1 were using the category ID# in the shortcode, which will continue working on versions 2.1 and greater.	1 iten
Appearance	Description				
r Plugins					
Users					
F Tools					
	The description is not prominent by default: however, some themes may show it,				
Settings					

After the category has been created, add them to the Sign-up Sheet(s). Click the "Edit" link on the Sign-up Sheet within admin and update.

asketball Tournament		Publish #
malink http://wo.disatedos.com/disats.sheettest Add Media I ≈ E E 44 - E ≤ ≤ Ø 😪 ☎ 📾	Visual Text	Preview Changes Status: Published <u>Edit</u> Visibility: Public <u>Edit</u> Revisions: 2 Browse
Please join us for a game of basketball.		Dublished on: Jun 16, 2016 @ 11:02 Git Move to Trash Update
		All Sheet Categories Most Used
		Add New Sheet Category

Update the page/post with a Category Shortcode which will only display sheets assigned to the category.



Short code overview

Here is a list of some short code options:

[sign_up_sheet]

Lists all active sheets in a table and allows you to click into them to view each individual sheet.

[sign_up_sheet id="7"]

Displays an individual sheet. Change "7" to the sheet ID you would like to display.

[sign_up_sheet list_title="Volunteer Opportunities"]

The "list_title" variable defaults to "Current Sign-up Sheets", however, you can override it to anything you like. In this case "Volunteer Opportunities"

[sign_up_sheet category_slug="dls"]

Displays a list of all sheets in a specific category (change "dls" to the slug of the category you would like to display. Note that this requires setting up a category and adding one or more sheets to it. (Pro version only)

[sign_up_sheet category_slug="dls" list_title_is_category="true"]

The "list_title_is_category" variable defaults to "false". If set to "true" this will force the list title to be the name of your category. (Pro version only)

Sign-up Sheet Settings

Sign-up Sheet tab under Settings allows customization of the Sign-up Sheet.

🖈 Posts	Sign-up Sheets 📼 Settings
 Pages Comments 	Sign-up Sheet
📌 Products	Sign-up Form
Sign-up Sheets	Captcha and Spam Prevention
Add New Sheet Categories Settings	Confirmation E-mail
Help	Removal Confirmation E-mail
AppearancePlugins 1	Reminder E-mail
💄 Users	Status E-mail
Settings	Advanced
 Collapse menu 	Text Overrides
	Debug
	Licensing
	Save Changes

ront-end Display Names:	"John S." - first name plus fir	st letter of last name • How	r the user's name should be displaye	ed on the front-end after they sign-up 1	
how All Sheets in Compact ign-up Mode:	Show sign-up spots on one li	te with just # of open spots and (o link to sign-up if open. 2		
how All Sign-up Data Fields n Front-end:	WARNING: Sign-up sheet table using the (sign_up_sheet) short co	e will appear much like the table de within a possword protected i	when sign-ups are viewed via the a area. (This also overrides the "Front	admin. This option will potentially display personal user informati t-end Display Names" option and displays all as full names.)	on on the frantend like email address and phone. This option is best used if you are
nable task sign-up limit:	Prevent users from being abl	e to sign-up for a task more than	once. This is checked by email addi	ress 🚺	
inable contiguous task sign- ip limit:	Prevent users from being abl	e to sign-up for a task directly bej	fore or after a task for which they h	nave already signed up. This is checked by email address.	
nable Task Checkboxes:	Allow check baxes on signup	line items that allow user to sign	up for multiple tasks.		
inable Task Checkboxes: inable Spot Lock:	Allow check boxes on signup	line items that allow user to sign for current user for 3 minutes wi	up for multiple tasks.	zge. Spot Lock is available when signing up for a single task at a ti	me.) 7
inable Task Checkboxes: inable Spot Lock: Lustom Task Fields:	Allow check boxes on signup (Gpot will be locked and held	line items that allow user to sign for current user for 3 minutes wi	up for multiple tosks. 6	ge. Spot Lock is available when signing up for a single task at a ti	ine.) 7
nable Task Checkboxes: inable Spot Lock: Lustom Task Fields: Name	Allow check bases on signup (spot will be looked and held Slug	line items that allow user to sign for current user for 3 minutes wi Type	up for multiple tasks. 6	ge. Spot Lock is available when signing up for a single task at a ti Sheets	ine.) 7
nable Task Checkboxes: inable Spot Lock: Custom Task Fields: Name Types of Basketballs	Allow check bases on signup (Spot will be looked and held Slug types-of-basketballs	line items that allow user to sign for current user for 3 minutes wit Type dropdown •	up for multiple tasks. 6 hen they access the sign-up form pa Options * Leather Synthetic Leather Rubber	Spot Lock is available when signing up for a single task at a to Sheets All a 36: Adoption Event (july 1, 2016) #20: Basketball Tournament (july 31, 2016) 	me, 7

Three options for displaying the users name after they have signed up.
 a. First name plus first letter of last name (default setting)

THINGS TO DO	TYPES OF BASKETBALLS	BASKETBALL SHOES REQUIRED	NAME
Play Basketball	Leather	Yes	#1: John S.

b. Full Name

	BASKETBALLS	REQUIRED	
Play Basketball	Leather	Yes	#1: John Smith

c. Filled - Anonymous

THINGS TO DO	TYPES OF BASKETBALLS	BASKETBALL SHOES REQUIRED	NAME
Play Basketball	Leather	Yes	#1: Filled

2. Option to show sign-up spots on one line with just # of open spots and a link to sign-up if open. (Sheet specific settings can override this global setting)

HINGS TO DO	TYPES OF	BASKETBALL SHOES	TOTAL	AVAILABLE
	BASKETBALLS	REQUIRED	SPOTS	SPOTS
Play Basketball	Leather	Yes	6	5 • Sign up »
Serve	N/A	No	2	2 • Sign up »
Refreshments				
Referee	N/A	Yes	2	2 • Sign up »

3. Option to display all Sign-up data fields on the Front-end. This option will potentially display personal user information on the front-end like email address and phone. (Sheet specific settings can override this global setting)

THINGS TO	TYPES OF	BASKETBALL	NAME	E-MAIL	PHONE	ADDRESS	CITY	STATE	ZIP	FAVORITE	YEARS	REMINDE
DO	BASKETBALLS	SHOES								BASKETBALL	PLAYING	*
		REQUIRED								PLAYER	BASKETBALL	
Play	Leather	Yes	#1:	jsmith@gmail.com	555-	123 N.	Chicago	IL	60611	MJ	0-2 years	
Basketball			John		555-	Street						
			Smith		5555							

4. Option to Prevent users from being able to sign-up for a task more than once. This is checked by email address. (Sheet specific settings can override this global setting)

« Go back to the Si	ed to sign up more than once for the same task. <mark>ign-up Sheet</mark>	
Sign-up below	v	
You are signing up for.	Play Basketball	
First Name *		
John		
Last Name *		
Smith		
E-mail *		

5. Option to prevent users from being able to sign-up for a task directly before or after a task for which they have already signed up for. This is checked by email. (Sheet specific settings can override this global setting)

basketball fournament
 You are not allowed to sign-up for a task directly before or after one where you are already signed up. « Go back to the Sign-up Sheet
Sign-up below
ou are signing up for Play Basketball on March 28, 2015
- First Name *
John
.ast Name *
.ast Name * Smith
.ast Name * Smith E-mail *

6. Option to allow users to sign up for multiple tasks with one sign-up. Users would check the boxes for the task they want to sign up for. (Sheet specific settings can override this global setting)

Date	e: March 28, 2015			
Plea	se join us for a ga	me of basketball and	some refreshments.	
Sig	gn up belov	۷		
	THINGS TO DO	TYPES OF BASKETBALLS	BASKETBALL SHOES REQUIRED	NAME
	Play Basketball	Leather	Yes	#1: John S
				#2: Sign u
				» #2: Sign u
				»
				#4: Sign u
				>
				#5: Sign u
				#6: Sign u
				>>
	Serve Refreshments	N/A	No	#1: Sign u
	Kenesiments			#2: Sign u
				»
	Referee		Yes	#1: Sign u
				>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>
				#2: Sign u

7. Option to lock and hold a spot for 3 minutes when a user accesses the sign-up form. A 3 minute countdown will begin on the sign-up form and the spot will be held until the user signs up or the 3 minutes have expired.

Sign-up below	•	
You are signing up for Play Bask	etball?	
First Name *		
Last Name *		
E-mail *		
Favorite Basketball Player		
Years playing Basketball * 0-2 years	•	

What To Do	Types of Basketballs	Basketball Shoes Required	Name
Play Basketball	Leather	Yes	#1: Locked by another user #2: <u>Sign up »</u> #3: <u>Sign up »</u> #4: Sign up »
			#5: <u>Sign up »</u> #6: <u>Sign up »</u>

Sign-up form Settings

Sign-up Form tab under Settings allows customization of the Sign-up Form.

🖈 Posts	Sign-up Sheets 📼 Settings
 Pages Comments 	Sign-up Sheet
 Products Sign-up Sheets All Sheets 	Captcha and Spam Prevention
Add New Sheet Categories Settings	Confirmation E-mail
Appearance	Removal Confirmation E-mail Reminder E-mail
🕹 Users 🎤 Tools	Status E-mail
 Settings Collapse menu 	Advanced Text Overrides
	Debug
	Licensing
	Save Changes

Sign-up Form						
Show "Remember Me" checkbox:						I
Set Phone as Optional:	□ 2					
Set Address as Optional:	□ 3					
Hide Phone Field:	□ 4					
Hide Address Fields:	□ [5]					
Custom Sign-up Fields: 6	Cu: fill wh	stom Sign-up Fields - Fiel out on the front-end of tl en they sign-up for an op	ds that users he form een spot.			
Name	Slug	Туре	Options *	Sheets	Required	Results on Frontend
Favorite Basketball player	favorite-basketball-player	text •		All #12: Basketball Tournament (2015-04-10) #7: DLS Programming party (2015-04-13) #13: Test Sheet (2015-04-30)		V
Years playing Basketball	years-playing-basketball	dropdown •	0-2 years 3-5 years 6+ years	 All #12: Basketball Tournament (2015-04-10) #7: DLS Programming party (2015-04-13) #13: Test Sheet (2015-04-30) 		V
		text •		All #12: Basketball Tournament (2015-04-10) #7: DLS Programming party (2015-04-13) #13: Test Sheet (2015-04-30)		
To add more fields, save this page * Options are for checkbox, radio	and a new blank row will appear. and dropdown fields. Put multiple val	lues on new lines.				

1. Option to show "Remember Me" checkbox on the sign-up form. Saves user information for future signup forms during the current visit on the site.

Sign-up below	
You are signing up for Play Basketball	
First Name *	
Last Name *	
E-mail *	
Favorite Basketball player	
Years playing Basketball *	
0-2 years	
Answer the following: 7 + 1 = *	_
Remember me	
(saves your information for future signup forms during this visit on our site)	

2. Checkbox to set Phone as optional on the sign-up form. (Sheet specific settings can override this global setting)

You are signing up for <i>Play Basketball</i> First Name * Last Name * Last Name * Common Phone Phone	Sign-up below
First Name * Last Name * Phone	You are signing up for Play Basketball
ast Name * mail * mail * Phone 	First Name *
E-mail * Phone Favorite Basketball player (ears playing Basketball * 0-2 years (answer the following: 7 + 1 = * Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet	Last Name *
Phone avorite Basketball player (ears playing Basketball * 0-2 years answer the following: 7 + 1 = * Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet	E-mail *
Frome Frome Favorite Basketball player (ears playing Basketball * 0-2 years ▼ Answer the following: 7 + 1 = * Inswer the following: 7 + 1 = * Sign me up! or « go back to the Sign-Jp Sheet	Bhana
Favorite Basketball player 'ears playing Basketball * 0-2 years Answer the following: 7 + 1 = * Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign-Jp Sheet	Filone
<pre>//ears playing Basketball * 0-2 years Answer the following: 7 + 1 = * Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet</pre>	Favorite Basketball player
 0-2 years ▼ Answer the following: 7 + 1 =* Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign-Jp Sheet 	Years playing Basketball *
Answer the following: 7 + 1 = * Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet	0-2 years 🔻
Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet	Answer the following: 7 + 1 = *
Remember me saves your information for future signup forms during his visit on our site) Sign me up! or « go back to the Sign- Jp Sheet	
Sign me up! or « go back to the Sign- Jp Sheet	Remember me (saves your information for future signup forms during this visit on our site)
Jp Sheet	Sign me up! or « go back to the Sign-
1. I. I.	Up Sheet
= required	* = required

3. Checkbox to set Address as optional on the sign-up form. (Sheet specific settings can override this global setting)

Sign-up b	elow
You are signing	up for Play Basketball
First Name *	
Last Name *	
E-mail *	
Address	
City	State Zip
Favorite Basketl	ball player
Years playing Ba	asketball *
0-2 years	•
Answer the follo	wing: 7 + 1 = *
Remember m	e
(saves your informat this visit on our site)	ion for future signup forms during
	-
Sign me up!	or « go back to the Sign-
* = required	
- required	

4. Option to hide Phone field from the sign-up form. (Sheet specific settings can override this global setting)

5. Option to hide Address fields from the sign-up form. (Sheet specific settings can override this global setting)

6. Custom Sign-up fields that users fill out when they sign-up for an open spot.

Enter the name of the new fields, select the type, enter the options (for checkbox, radio and dropdown fields only), select the sheets that will utilize the new fields, select if the fields will be required and select if the results will display on the front-end. Note: Slug fields are automatically populated after saving

ne	Slug	Туре	Options *	Sheets	Required	Results on Frontend
avorite Basketball player	favorite-basketball-player	text •		All #12: Basketball Tournament (2015-03-31) #9: Sunday Picnic #4: Fun Run (2016-01-31) *		
ears playing Basketball	years-playing-basketball	dropdown 🔻	0-2 years 2 3-5 years 4 6+ years	All #12: Basketball Tournament (2015-03-31) #9: Sunday Picnic #4: Fun Run (2016-01-31) *	V	
		text •		All #12: Basketball Tournament (2015-03-31) #9: Sunday Picnic #4: Fun Run (2016-01-31)		

Captcha and Spam Prevention

Captcha and Spam Prevention tab under Settings allows customization of SPAM protection on the signup form.

✤ Posts ¶ Media	Sign-up Sheets 🚥 Settings
PagesComments	Sign-up Sheet
🖈 Products	Sign-up Form
Sign-up Sheets All Sheets	Captcha and Spam Prevention
Add New Sheet Categories	Confirmation E-mail
Help	Removal Confirmation E-mail
AppearancePlugins 1	Reminder E-mail
💄 Users	Status E-mail
Settings	Advanced
Collapse menu	Text Overrides
	Debug
	Licensing
	Save Changes

Three options for Spam Protection

isable honeypot:	🗌 A honeypot is a less-invasive technique to reduce SPAM submission using a hidden field on the sign-up form. It can be used in place of or alongside the captcha. 1
Disable all Captcha:	(will disable all captcha even if you have reCAPTCHA enabled below)
Use reCAPTCHA:	(will replace the default simple captcha validation)
reCAPTCHA Public Key:	6LcalwMTAAAAAHShP-glQ (from your account at www.recaptcha.com)
reCAPTCHA Private Key:	6LcalwMTAAAAAFx90bl6Vt (from your account at www.recaptcha.com)
reCAPTCHA Theme:	red

1. Option to disable Honeypot – Hidden field on the form that is required to be blank. Prevents automatic form spammers from submitting the form if they auto fill all the fields on the form and accidentally fill that hidden field.

2. Option to disable Captcha and reCAPTCHA Spam prevention (doesn't affect Honeypot). By default, simple Captcha spam prevention is turned on. To replace simple Captcha with reCAPTCHA, leave this box unchecked and select the "Use reCAPTCHA" checkbox and fill out the remaining reCAPTCHA fields. Below is a screen shot of the simple Captcha Spam protection.

Basketball Tournament
Sign-up below
You are signing up for Play Basketball
First Name *
Last Name *
E-mail *
Favorite Basketball player
Years playing Basketball * 0-2 years
Answer the following: 7 + 1 =*
Remember me (saves your information for future signup forms during this visit on our site)
Sign me up! or « go back to the Sign- Up Sheet
* = required

3. Option to enable reCAPTCHA – Stronger Spam protection. Checking this will replace the simple Captcha validation (unless Disable all Captcha was checked). Public and private keys can be obtained from <u>www.recaptcha.com</u>. There are 4 available reCAPTCHA themes available. Below is a screen shot of reCAPTCHA with the red theme.

Sign-u	ıp below
You are sig	gning up for Play Basketball
First Name	e *
Last Name	ē *
E-mail *	
Favorite B	asketball player
Years play 0-2 years	ring Basketball * ▼
	788
Type the	Privacy & Terms
(saves your ir this visit on o	nformation for future signup forms during ur site)
Sign m Up Sheet	e up! or « go back to the Sign-
* = require	. A

Confirmation E-mail

Confirmation E-mail tab allows customization of the confirmation email that is sent to users who sign-up for a task on a sheet. This is the global setting which can be overridden by a sheet specific Confirmation E-mail message.

🖈 Posts	Sign-up Sheets 📼 Settings
93 Media	
Pages	Sign-up Sheet
Comments	
📌 Products	Sign-up Form
🧭 Sign-up Sheets 🔸	
All Sheets	Captcha and Spam Prevention
Add New	Confirmation E-mail
Sheet Categories	
Help	Removal Confirmation E-mail
🔊 Appearance	Reminder E-mail
😰 Plugins 🚺	
👗 Users	Status E-mail
🔑 Tools	
E Settings	Advanced
Collapse menu	
	Text Overrides
	Debug
	Licensing
	Save Changes

Subject:	(If blank, defaults to "Thank you for signing up!")
From E-mail Address:	(If blank, defaults to WordPress email on file under Settings > General)
BCC:	(Comma separate for multiple email addresses)
Message:	This message was sent to confirm that you signed up for
	{signup_details}
	To cancel your sign-up use the removal link at the bottom of this email or contact us at {from_email}
	Thanks, {site_name}

1. Option to edit the Subject line of the email. If blank, defaults to "Thank you for Signing up!"

2. Option to edit the address of whom is sending the email. If blank, defaults to the WordPress email on file under Settings>General.

3. Option to BCC multiple email address when a confirmation email is sent.

4. Option to customize the message that is sent. Below is a list of available Dynamic Variables that can be used.

- {site_name}
- {site_url}
- {from_email}
- {removal_link}
- {signup_details}
- {signup_firstname}
- {signup_lastname}
- {signup_email}

Removal Confirmation E-mail

Removal Confirmation E-mail tab allows customization of the removal confirmation email that is sent to users who have removed themselves from the sign-up via the removal link within the confirmation email.

Note: Removal confirmation email is not sent if they have been removed via the admin panel.

📌 Posts	Sign-up Sheets 📼 Settings
Pages	Sign-up Sheet
Products	Sign-up Form
Sign-up Sheets All Sheets	Captcha and Spam Prevention
Add New Sheet Categories	Confirmation E-mail
Help	Removal Confirmation E-mail
Appearance Plugins 1	Reminder E-mail
Lusers	Status E-mail
Settings	Advanced
 Collapse menu 	Text Overrides
	Debug
	Licensing
	Save Changes

Option to customize the removal confirmation email.

loss ago:	Your sign-up (detailed below) has been removed!	
lessager	For Sprap (actine a servit) has been removed.	
	{signup_details}	
	Thanks,	
	{site_name}	
	{site_url}	

Reminder E-mail

Reminder E-mail tab allows customization of the reminder email that is sent to users who sign-up for a task. Reminders are only sent once. This is the global setting which can be overridden by a sheet specific Reminder E-mail message.

Note: Reminder emails are only sent if someone accesses the site the day of the scheduled reminder email. The WordPress cron depends on someone visiting the site in order to trigger the cron job. For sites with lower traffic, it's usually recommended they setup a more precise cron system on their web server that can run the WordPress cron in the event that no users access the site.

📌 Posts 🎝 Media	Sign-up Sheets 🚥 Settings
PagesComments	Sign-up Sheet
* Products	Sign-up Form
Sign-up Sheets	Captcha and Spam Prevention
Sheet Categories	Confirmation E-mail
Help	Removal Confirmation E-mail
 Appearance Plugins 1 	Reminder E-mail
💄 Users 🎤 Tools	Status E-mail
Settings	Advanced
Conapse menu	Text Overrides
	Debug
	Licensing
	Save Changes

Enable Reminders:	✓ Next scheduled reminder check: Apr 1, 2015 9:31 am * Your site will check hourly to see if there are reminders that need to be sent using the WordPress Cron. * If you just enabled/disabled this, you may need to refresh this page to see the updated "Next scheduled reminder"
Reminder Schedule:	1 Number of days before the date on the sign-up sheet that the email should be sent. Use whole numbers like 1 to remind 1 day before. This field is required.
Subject:	(If blank, defaults to "Sign-up Reminder")
From E-mail Address:	(If blank, defaults to WordPress email on file under Settings > General)
BCC:	(Comma separate for multiple email addresses) 5
Message:	This is just a reminder that you signed up for {signup_details} Thanks, {site_name} {site_url}

1. Option to enable reminder emails. Your site will check hourly to see if there are reminders that need to be sent using the WordPress Cron. Reminders will only be sent once. (*Note: To see which users have been sent an email reminder, within admin click Sign-Up Sheets plugin, hover over the sheet with your mouse to see the sheet options and click on the "Manage Sign-ups" link.*)

ne devel 2, 2015								
No part is so to a game i	f basketball and some refreshments.							
gn-ups								
Things to do	Types of Basketballs	Basketball Shoes Required	Name	E-mail	Favorite Basketball player	Years playing Basketball	(Remanded */	
Play Basketball	Leather	Yei	#1: John Smith	jsmith@gmail.com	MJ	0-2 years	2015/03/30 10:46:32	Caree Spin
			#2: (empty)					
			#3: (empty)					

2. Option to customize the number of days before the date of the sign-up sheet, that the email should

be sent. This is the global setting which can be overridden by a sheet specific Reminder E-mail schedule.

3. Option to edit the subject line of the reminder email. Defaults to "Sign-up Reminder"

4. Option to edit the address of whom is sending the email. If blank, defaults to the WordPress email on file under Settings>General.

5. Option to BCC multiple email address when a reminder email is sent.

6. Option to customize the message that is sent. Below is a list of available Dynamic Variables that can be used.

- {site_name}
- {site_url}
- {from_email}
- {removal_link}
- {signup_details}
- {signup_firstname}
- {signup_lastname}
- {signup_email}

<u>Status E-mail</u>

Status E-mail tab allows customization of the status email that is sent when a user is added or removed from a sign-up from the frontend.

Note: If a user is removed from a sign-up via admin, status e-mail will not be sent.

🖈 Posts	Sign-up Sheets 📼 Settings
9] Media	
Pages	Sign-up Sheet
Comments	
📌 Products	Sign-up Form
🤪 Sign-up Sheets 📢	
All Sheets	Captcha and Spam Prevention
Add New	Confirmation E mail
Sheet Categories	
Help	Removal Confirmation E-mail
🔊 Appearance	Reminder E-mail
😰 Plugins 🚺	
📥 Users	Status E-mail
🖋 Tools	
Settings	Advanced
 Collapse menu 	Taxt Overrides
	Text Overhues
	Debug
	Licensing
	Save Changes

Status E-mail	
Enable Status E-mail:	Shows all signups for a sheet. Sent when a user adds or removes a signup from the frontend.
Subject:	Sign-up Status Report (If blank, defaults to "Sign-up Status Report")
From E-mail Address:	(If blank, defaults to WordPress email on file under Settings > General)
Send to main admin emails:	("E-mail Address" specified under Settings > General)
Send to "Sheet BCC" recipients:	(These address will be added as a recipient only for sheets on which they are assigned.)

- 1. Option to enable/disable Status emails.
- 2. Option to customize the subject line of the email. Defaults to "Sign-up Status Report"

3. Option to change the "From E-mail Address". Defaults to the WordPress email on file under Settings>General

4. Option to send status email to the WordPress email on file under Settings>General

5. Option to send status emails to the "Sheet Specific BCC" recipients. These addresses will be added as a recipient only for sheets on which they are assigned. To add email addresses for sheet specific status emails, find the sheet within admin, click edit and click on "Additional Settings" tab.

Additional Settings		
Sheet Specific BCC	Comma-separated list of emails to be copied on confirmations/removals	
Set Phone as Optional Global 🔻		
Set Address as Optional Global 🔻		
Hide Phone Field		
Hide Address Fields Global		

Advanced Tab

- Allows customization of the Sheet URL Slug
- Option to grant other types of user roles the ability to manage sheets
- Ability to re-run the 2.1 data migration for sign-up sheet users that have Upgraded to version 2.1 (previously on 2.0.23 or less) but are missing sign-up sheet data after installing the new version.

📌 Posts 9 3 Media	Sign-up Sheets 📼 Settings
Pages	Sign-up Sheet
 Products 	Sign-up Form
Sign-up Sheets	Captcha and Spam Prevention
Add New Sheet Categories	Confirmation E-mail
Help	Removal Confirmation E-mail
AppearancePlugins 1	Reminder E-mail
🚢 Users	Status E-mail
Settings	Advanced
 Collapse menu 	Text Overrides
	Debug
	Licensing
	Save Changes

Advanced	

Sheet URL Slug:	sheet Will be used in permalinks for your frontend archive page as well as single sheets pages. Ex: https://example.com/sheet/my-signup-sheet/	
User roles that can manage sheets:	Editor Author Contributor Subscriber (Note: Administrators and Sign-up Sheet Managers can always manage sheets)	
Re-run v2.1 Data Migration:	Re-run v2.1 Data Migration	
-		

Text Overrides tab

Text Overrides Tab allows customization of the Task Title Label. Task Title Label defaults to "What"

📌 Posts	Sign-up Sheets 🚥 Settings
PagesComments	Sign-up Sheet
📌 Products	Sign-up Form
Sign-up Sheets	Captcha and Spam Prevention
Add New Sheet Categories Settings	Confirmation E-mail
Help	Removal Confirmation E-mail
 Appearance Plugins 1 	Reminder E-mail
🛓 Users 🎤 Tools	Status E-mail
II Settings	Advanced
 Collapse menu 	Text Overrides
	Debug
	Licensing
	Save Changes

Text Overrides			
Task Title Label:	Things to do	Default: What	- 1
			_

Below is a screen shot of the task title label as "Things to do"

Basketball Tournament Date: July 31, 2016 Please join us for a game of basketball. Sign up below... Things To Do Types of Basketball Name Basketballs Shoes Required #1: Sign up » Play Basketball Leather Yes #2: Sign up » #3: <u>Sign up »</u> #4: Sign up » #5: Sign up » #6: Sign up »

Licensing tab

License key is required and needs to be renewed annually for ongoing support and updates. Enter the License Key which can be found on the purchase receipt and the <u>my-account</u> page of our site.

🖈 Posts	Sign-up Sheets 📼 Settings
9 Media	
📕 Pages	Sign-up Sheet
Comments	
🖈 Products	Sign-up Form
🧭 Sign-up Sheets 🧹	Captcha and Spam Prevention
All Sheets	
Sheet Categories	Confirmation E-mail
Settings Help	Removal Confirmation E-mail
🔊 Appearance 😰 Plugins 🚺	Reminder E-mail
💄 Users	Status E-mail
🖉 Tools	
Settings	Advanced
 Collapse menu 	Text Overrides
	Debug
	Licensing
	Save Changes

More Resources

FAQ Support Download My Account Registration Request a Quote/Contact-Us